

INVESTMENT RESEARCH WEEKLY BUSINESS NEW

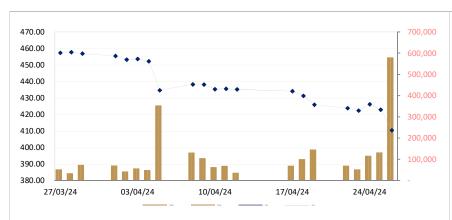
26 ARIL 2024

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C	AMRODIA S	FCURITIES F	XCHANGE: I	MARKET S	SIIMMARY

422.90	420.43	410.49	-12.41	▼2.93	771	305	580,182	3,720,671,380
7,140	7,120	7,120	-20.	▼0.28	8,100	6,180	3,419	24,081,000
2,280	2,300	2,180	-100.	▼4.39	4,500	2,130	1,251	2,824,470
12,900	13,000	12,680	-220.	▼1.71	16,400	12,000	1,616	20,125,760
2,070	2,070	2,040	-30.	▼1.45	2,590	1,980	3,292	6,640,450
12,480	12,480	12,460	-20.	▼0.16	14,780	11,880	1,168	36,198,800
7,960	7,740	7,440	-520.	▼ 6.53	15,200	7,180	458,595	3,401,010,220
2,400	2,230	2,240	-160.	▼ 6.67	3,400	2,190	1,144	36,198,800

CSX DAILY STOCK INDEX (Last 30 Days)



Securities News

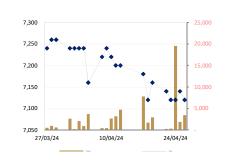
Business & Economic News

CAMBODIA: Coconut exports to Beijing to commence this year

Cambodia on Monday marked the official coconut exporting ceremony to China as the first batch of fresh coconut shipment is expect to be made. Shortly this year. The ceremony of Cambodia's coconut export to China held in Phnom Penh in the presence of Sun Chanthol, Deputy Prime Minister and the first vice-chairman of the Council of the Development of Cambodia and Wang Yi, Minister of Foreign Affairs of China. Cambodia and China signed a protocol of phytosanitary requirements to export fresh coconuts from Cambodia to China in September last year. A number of 13 coconut plantations and five processing plants been granted rights to export coconuts directly to China, said Im Rachana, spokesperson at the Ministry of Agriculture, Forestry, and Fisheries. "Coconut plantations and packaging facilities registered with the Chinese Customs Administration are preparing to export Cambodia's fresh coconuts to the Chinese market, with the first leg of exports expected to be made shortly within the year," Rachna said. A Ministry of Agriculture, Forestry and Forestry report showed that as of 2023 Cambodia has planted coconut in a total area of 19,998 hectares, in which coconut on 14,225 hectares, or 71 %, are harvest. Cambodia's coconut production rose by 2.4 % to 258,935 tons, read the report. Coconuts are traditionally plant in the southwest of the country. Most coconuts come from Kampot, Kep, Takeo, Preah Sihanouk, Koh Kong and Kampong Speu provinces. Suong Noy, President of Cambodia Fragrant Coconut Agricultural Cooperative, applauded the move. "Accessing coconut to China will help farmers economically



PPWSA Daily Stock Price



and encourage more coconut plantations," Noy said. A 2017 study found that the coconut sector in Cambodia remains largely underdeveloped and untapped.

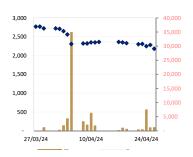
CAMBODIA: Vietnamese firm mulls multimillion-dollar agri-investment in Cambodia

Vietnamese conglomerate, the Truong Hai Group Corporation, better known as the THACO group of companies, has unveiled plans to expand its agricultural business within Cambodia before the end of this year. According to a press release from the firm circulated in Vietnamese media, the Cambodian expansion will include 2 fruit, livestock production farms, and processing facilities, requiring the recruitment of several thousand local employees. The plan aims to bolster regional supply chains for the diversified group of companies in neighboring markets, to improve its overall production capacity. As announced by the group's agricultural sector subsidiary, THACO AGRI, in 2024 the company intends to invest \$228.4 million to build a series of large-scale organic agricultural production complexes at various regional sites. These new agricultural complexes will include one in the central highlands of Vietnam, 2 in Cambodian provinces and one in Laos. However, The location of the newly slated Cambodian operations has not yet been announce. According to the firm, the regional expansion will include 11,600 hectares dedicated to intensive banana production across the four new farms, 7,100 hectares of fruit tree farming integrated with cow breeding, and other livestock production. Through the expansion, the firm seeks to increase total cow and pig stocks to 151,500 and 136,000 respectively, and animal feed output to attain an annual output of 120,000 tones. THACO AGRI also intends to integrate high-value freshwater fish farming within the projects, including building fish hatcheries and facilities for mass farming of fish for meat. Along with raw goods production, the firm also intends to improve its regional industrial agricultural production capacity, preparing goods for final sale on local and international export markets. The firm's plans therefore also include the construction of industrial clusters within new agricultural complexes, including facilities such as an agricultural equipment and machinery plant, a packaging plant and a plastic materials plant. The company has also confirmed it is conducting ongoing research to develop an agricultural breeding center able to apply advanced technology in agricultural production. To manage the expanded operations, THACO AGRI has said it will recruit 12,600 new employees, mainly workers and technical staff in Cambodia and Laos, before the end of 2024. The recruitment drive will take the THACO AGRI subsidiary's total number of employees to 34,300 by the end of this year, and the THACO group's total workforce to 65,520. The firm stated that the overriding goals for the 2024 expansions include both investing and carrying out the new projects, while simultaneously enhancing human resource recruitment in these new operations to meet the firm's long-term objectives.

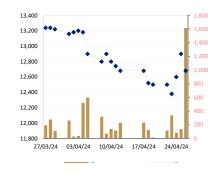
CAMBODIA: Cassava yield as high as 700,000 tonnes in P Vihear

Cassava yield at Preah Vihear has been as high as 680,040 tones, thanks to the support of the Ministry of Commerce and various workshops with farms. The cassava plantations in Preah Vihear, a province on the border of Thailand and Lao PDR, cover 34,002 hectares. Such high yields are a positive sign, said Muth Pisethnea, Deputy Governor, Preah Vihear province, on Tuesday, when he was presiding over the "Second Regional Consultation Workshop to Monitor the Progress of Work and Challenges in Implementing the National Cassava Policy 2020-2025." He presided at this meeting with Reach Ra, Secretary of State; Ministry of Commerce (MoC). Addressing the opening ceremony, Ra thanked all those who attended the meeting. MoC jointly organized this workshop with the Preah Vihear Provincial Administration and Preah Vihear Provincial Department of Commerce. Participants, who attended, included officials of the Ministry of Industry, Science, Technology and Innovation (MISTI), the Ministry of Agriculture, Forestry and Fisheries (MAFF) along with representatives from cassava communities and traders from Siem Reap and Strung Treng provinces. Ra briefed attendees on the importance of the cassava policy, roles and responsibilities under the jurisdiction of relevant ministries, institutions and sub-national administration. He said all stakeholders' involvement is required to achieve the government's vision and objectives over the next five years. Deputy Governor Pisethnea appreciated MoC's efforts in creating an environment for high cassava yields in Preah Vihear. In its statement, MoC, said the workshop also discussed challenges and new ideas for production, processing and export. During the workshop, MoC officials presented the 'National Cassava Policy 2020-2025.' The 'National Cassava Policy 2020-2025' was approved by the Council of Ministers at its plenary meeting on August 14, 2020 and acknowledged by former Prime Minister Hun Sen on September 2020. The policy was prepared and published by the General Directorate of Trade Promotion (GDTP) of MoC supported by United Nations Development Programmed (UNDP).

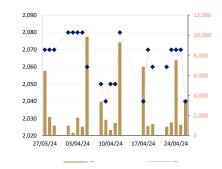
GTI Daily Stock Price



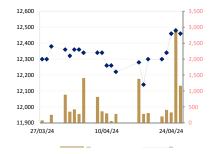
PPAP Daily Stock Price



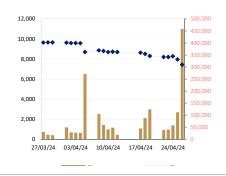
PPSP Daily Stock Price



PAS Daily Stock Price

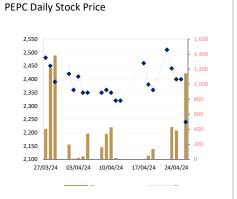


ABC Daily Stock Price



CAMBODIA: Cambodia's rubber export up 5.1 pct. in Q1

Cambodia exported 69,322 tons of dry rubber in the first quarter of 2024, an increase of 5.1 % from 65,921 tons in the same period 2023, said a General Directorate of Rubber report on Thursday. The country made \$100.5 million in revenue from exports of the commodity during the January-March period this year, up 8 % from \$92.9 million over the same period 2023, the report said. The report said, "a ton of dry rubber averagely cost \$1,450 in the first quarter of 2024, about 41 dollars higher than that of the same period last year." Khun Kakada, acting director general of the General Directorate of Rubber, said in the statement. Cambodia exports the commodity mainly to Malaysia, Vietnam, Singapore and China. According to the report, Cambodia has so far planted rubber trees on a total area of 407,172 hectares, in which the trees on 320,184 hectares, or 79 %, are old enough to be tap. Xinhua



Historical Data from 05/ April /24 to 26/ April / 24

Date	Index/Stock	Open	High	Low	Close	Change	Δ (%)	Volume	Value (mil. KHR)	Value (\$)*	Mar. Cap. (mil. KHR)
	Index	420.43	421.89	399.10	410.49	12.41	▲2.93%	470,485	3,471,737,870	867,934	5,574,680
	PPWSA	7,120	7,120	7,000	7,120	-20.00	▼0.28%	3,419	24,081,000	6,020.25	619,249
26/04/24	GTI	2,300	2,300	2,130	2,180	-100.00	▼4.38%	1,251	2,824,470	706.12	87,200
20/04/24	PPAP	13,000	13,000	12,000	12,680	-220.00	▼1.70%	1,616	20,125,760	5,031.44	262,278
	PPSP	2,070	2,070	2,000	2,040	-30.00	▼1.44%	3,292	6,640,450	1,660.11	146,625
	PAS	12,480	12,480	12,120	12,460	-20.00	▼0.16%	1,168	14,519,480	3,629.87	1,068,719
	ABC	7,740	7,800	7,180	7,440	-520.00	▼6.53%	458,595	3,401,010,220	850,252.56	3,222,733
	PEPC	2,230	2,270	2,200	2,240	-160.00	▼6.66%	1,144	2,536,490	634.12	167,877
	Index	427.46	428.95	421.31	422.90	3.30	▲ 0.77%	118,662	959,754,730	239,939	5,826,078
	PPWSA	7,140	7,140	7,100	7,140	20.00	▲ 0.28%	1,881	13,388,660	3,347.17	620,988
25/04/24	GTI	2,250	2,290	2,250	2,280	30.00	▲1.33%	1,204	2,732,840	683.21	91,200
23/04/24	PPAP	12,780	13,000	12,680	12,900	300.00	▲2.38%	137	1,746,960	436.74	266,828
	PPSP	2,070	2,070	2,050	2,070	0.00	0.00%	1,067	2,188,370	547.09	148,781
	PAS	12,460	12,480	12,220	12,480	20.00	▲ 0.16%	2,928	36,198,800	9,049.70	1,070,434
	ABC	8,300	8,400	7,960	7,960	-320.00	▼3.86%	111,442	903,491,900	225,872.98	3,447,978
	PEPC	2,400	2,400	2,400	2,400	0.00	0.00%	3	7,200	1.80	179,868
	Index	423.33	427.15	421.19	426.20	3.83	▲0.91%	92,828	651,386,960	162,847	5,953,830
	PPWSA	7,040	7,140	7,040	7,120	0.00	0.00%	19,561	137,792,880	34,448.22	619,249
0.10.10.	GTI	2,310	2,310	2,250	2,250	-60.00	▼2.59%	7,558	17,030,690	4,257.67	90,000
24/04/24	PPAP	12,440	12,600	12,440	12,600	220.00	▲1.77%	85	1,060,240	265.06	260,623
	PPSP	2,070	2,070	2,020	2,070	0.00	0.00%	7,544	15,449,490	3,862.37	148,781
	PAS	12,480	12,480	12,440	12,460	120.00	▲0.97%	329	4,102,260	1,025.57	1,068,719
	ABC	8,200	8,460	8,200	8,280	80.00	▲0.97%	57,366	475,027,820	118,756.96	3,586,590
	PEPC	2,430	2,430	2,300	2,400	-40.00	▼1.63%	385	923,580	230.90	179,868
23/04/24	Index	423.76	425.91	421.37	422.37	1.52	▲0.36%	44,041	351,116,330	87,779	5,909,731
	PPWSA	7,160	7,160	7,120	7,120	-20.00	▼0.28%	292	2,083,020	520.76	619,249
	GTI	2,300	2,310	2,300	2,310	10.00	▲0.43%	531	1,221,350	305.34	92,400

	PPAP	12,520	12,520	12,340	12,380	-120.00	▼ 0.96%	338	4,213,340	1,053.34	256,072
	PPSP	2,060	2,070	2,030	2,070	10.00	▲ 0.48%	1,327	2,721,350	680.34	148,781
	PAS	12,200	12,340	12,200	12,340	40.00	▲ 0.32%	408	5,031,460	1,257.87	1,058,426
	ABC	8,200	8,260	8,180	8,200	0.00	0.00%	40,713	334,811,560	83,702.89	3,551,937
	PEPC	2,400	2,460	2,380	2,440	-70.00	▼2.78%	432	1,034,250	258.56	182,866
	Index	423.76	425.52	419.67	423.89	2.04	▲ 0.48%	39,750	318,841,570	79,710	5,914,649
	PPWSA	7,160	7,160	7,100	7,140	-20.00	▼0.27%	227	1,618,360	404.59	620,988
	GTI	2,320	2,320	2,260	2,300	-30.00	▼1.28%	458	1,053,460	263.37	92,000
22/04/24	PPAP	12,580	12,580	12,500	12,500	0.00	0.00%	115	1,438,700	359.68	258,555
	PPSP	2,070	2,070	2,020	2,060	0.00	0.00%	887	1,797,410	449.35	148,063
	PAS	12,300	12,300	12,300	12,300	0.00	0.00%	204	2,509,200	627.30	1,054,995
	ABC	8,280	8,300	8,100	8,200	-100.00	▼1.20%	37,854	310,412,140	77,603.04	3,551,937
	PEPC	2,560	2,560	2,360	2,510	150.00	▲ 6.35%	5	12,300	3.08	188,112
	Index	430.97	431.16	421.68	425.93	5.35	▲ 1.24%	129,532	1,060,098,140	265,025	5,949,663
	DDIA/CA	7 100	7 100	7,000	7.160	40.00	A 0 FC0/	2.042	20.825.400	F 20C 20	C22 720
	PPWSA GTI	7,180 2,340	7,180 2,340	7,000 2,300	7,160 2,330	40.00 -20.00	▲ 0.56% ▼ 0.85%	2,943 717	20,825,100	5,206.28 413.34	622,728 93,200
19/04/24	PPAP	12,520	12,520	12,360	12,500	-20.00	▼ 0.85% ▼ 0.15%	17	1,653,340 211,560	52.89	258,555
	PPSP	2,080	2,080	2,020	2,060	-10.00	▼ 0.48%	1,149	2,349,480	587.37	148,063
	PAS	12,140	12,300	12,140	12,300	160.00	▲ 1.31%	308	3,739,280	934.82	1,054,995
	ABC	8,500	8,500	8,120	8,300	-220.00	▼2.58%	124,259	1,030,998,320	257,749.58	3,595,253
	PEPC	2,370	2,370	2,300	2,360	-20.00	▼0.84%	139	321,060	80.27	176,870
	Index	433.82	433.93	428.88	431.28	2.86	▲ 0.66%	92,065	773,484,240	193,371	6,031,188
	PPWSA	7,180	7,200	7,100	7,120	-60.00	▼0.83%	1,718	12,273,240	3,068.31	619,249
18/04/24	GTI	2,360	2,360	2,300	2,350	-10.00	▼0.42%	1,094	2,523,120	630.78	94,000
	PPAP	12,680	12,680	12,520	12,520	-160.00	▼ 1.26%	123	1,540,760	385.19	258,968
	PPSP	2,040	2,080	2,020	2,070	30.00	▲ 1.47%	957	1,972,570	493.14	148,781
	PAS	12,280	12,280	12,120	12,140	-140.00	▼1.14%	278	3,382,300	845.58	1,041,272
	ABC	8,620	8,640	8,500	8,520	-120.00	▼1.38%	87,847	751,679,500	187,919.88	3,690,549
	PEPC Index	2,300 434.87	2,380 435.19	2,300 432.07	2,380 434.14	-80.00 1.05	▼3.25% ▲ 0.24%	48 61,264	112,750 476,988,680	28.19 119,247	178,369 6,107,943
	iliuex	434.67	433.13	432.07	434.14	1.03	■ 0.24/6	01,204	470,388,080	113,247	0,107,543
	PPWSA	7,200	7,200	7,100	7,180	-20.00	▼0.27%	7,802	55,593,920	13,898.48	624,467
	GTI	2,360	2,360	2,340	2,360	0.00	0.00%	247	580,730	145.18	94,400
17/04/24	PPAP	12,320	12,680	12,320	12,680	0.00	0.00%	234	2,927,760	731.94	262,278
	PPSP	2,080	2,080	2,020	2,040	-40.00	▼1.92%	6,860	13,942,460	3,485.62	146,625
	PAS	12,320	12,320	12,120	12,280	60.00	▲ 0.49%	1,379	16,939,940	4,234.99	1,053,280
	ABC	8,680	12,340	8,600	8,640	-60.00	▼0.68%	44,740	386,999,120	96,749.78	3,742,528
	PEPC	2,290	2,460	2,290	2,460	140.00	▲ 6.03%	2	4,750	1.19	184,365
	Index	434.21	436.15	433.88	435.19	0.40	▲ 0.09%	32,543	216,112,760	54,028	6,122,909
	PPWSA	7,180	7,200	7,160	7,200	0.00	0.00%	4,727	34,006,360	8,501.59	626,207
	GTI	2,350	2,360	2,310	2,360	10.00	▲ 0.42%	48	112,710	28.18	94,400
12/04/24	PPAP	12,780	12,780	12,600	12,680	-60.00	▼0.47%	227	2,877,020	719.26	262,278
	PPSP	2,060	2,080	2,050	2,080	30.00	▲ 1.46%	9,298	19,073,590	4,768.40	149,500
	PAS	12,220	12,260	12,220	12,220	-40.00	▼0.32%	281	3,438,320	859.58	1,048,133
	ABC	8,780	8,780	8,700	8,700	-20.00	▼0.22%	17,962	156,604,760	39,151.19	3,768,518
	PEPC	0	2,320	2,320	2,320	0.00	0.00%	0	0	0.00	173,872
	Index	436.17	436.17	433.15	435.59	0.25	▲ 0.06%	54,788	451,441,650	112,860	6,154,273
	PPWSA	7,180	7,200	7,180	7,200	-20.00	▼0.27%	3,191	22,935,520	5,733.88	626,207
	GTI	2,350	2,350	2,350	2,350	0.00	0.00%	1,928	4,530,800	1,132.70	94,000
11/04/24	PPAP	12,520	12,740	12,520	12,740	-60.00	▼ 0.46%	1,528	1,429,820	357.46	263,519
	PPSP	2,050	2,070	2,040	2,050	0.00	0.00%	1,261	2,585,390	646.35	147,344
	PAS	12,340	12,340	12,260	12,500	0.00	0.00%	59	725,500	181.38	1,072,150
	ABC	8,700	8,800	8,660	8,720	20.00	▲ 0.22%	48,216	419,190,000	104,797.50	3,777,182
	PEPC	2,370	2,370	2,320	2,320	-30.00	▼1.27%	19	44,620	11.16	173,872
	Index	438.03	438.03	432.11	435.34	2.82	▲ 0.64%	51,936	404,367,420	101,092	6,130,253
	DDIA/CA	7 200	7 240	7 200	7 220	20.00	V 0.370/	2 (55	10 121 500	4 702 00	C27.040
	PPWSA	7,200	7,240	7,200	7,220	-20.00	▼0.27% ▲ 1.20%	2,655	19,131,560	4,782.89	627,946
10/04/24	GTI	2,320	2,350	2,300	2,350	30.00	▲ 1.29% ▼0.77%	6,376	14,913,910	3,728.48	94,000
	PPAP PPSP	12,900 2,060	12,900 2,060	12,700 2,040	12,800 2,050	-100.00 10.00	▼ 0.77% ▲ 0.46%	139 579	1,772,200 1,187,590	443.05 296.90	264,760 147,344
	PAS	12,340	12,340	12,120	12,260	-80.00	▼ 0.64%	298	3,653,280	913.32	1,051,564
	ABC	8,800	8,820	8,700	8,700	-100.00	▼ 0.64% ▼ 1.13%	41,463	3,653,280	90,674.01	3,768,518
	PEPC	2,190	2,450	2,190	2,350	-100.00	▼ 1.13% ▼ 0.42%	41,463	1,012,840	253.21	176,121
	Index	438.52	441.46	436.93	438.16	0.10	▲ 0.02%	64,150	542,286,620	135,572	6,183,070
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		7,240	7,240	7,220	7,240	20.00	▲ 0.27%	405	2,931,880	732.97	629,686
09/04/24	PPWSA	7,240	. ,=	.,							
09/04/24	GTI	2,320	2,320	2,310	2,320	0.00	0.00%	2,152	4,991,780	1,247.95	92,800
09/04/24						0.00 100.00	0.00% Δ 0.78%		4,991,780 901,280	1,247.95 225.32	92,800 266,828

	PAS	12,340	12,360	12,300	12,340	0.00	0.00%	362	4,462,440	1,115.61	1,058,426
	ABC	8,900	8,980	8,780	8,800	-60.00	▼ 0.67%	59,244	524,967,780	131,241.95	3,811,835
	PEPC	2,350	2,390	2,340	2,360	10.00	▲ 0.42%	341	802,150	200.54	176,870
	Index	434.37	439.38	431.38	438.26	3.54	▲ 0.81%	114,191	957,314,010	239,329	6,205,221
	PPWSA	7,160	7,220	7,140	7,220	60.00	▲ 0.83%	420	3,023,060	755.77	627,946
	GTI	2,310	2,320	2,150	2,320	10.00	▲ 0.43%	3,422	7,889,350	1,972.34	92,800
08/04/24	PPAP	12,900	12,900	12,600	12,800	-100.00	▼0.77%	319	4,043,180	1,010.80	264,760
	PPSP	2,050	2,070	2,010	2,050	-10.00	▼0.48%	3,379	6,924,220	1,731.06	147,344
	PAS	12,200	12,340	12,060	12,340	0.00	0.00%	812	9,959,140	2,489.79	1,058,426
	ABC	8,740	8,900	8,640	8,860	160.00	▲ 1.83%	105,676	925,094,220	231,273.56	3,837,824
	PEPC	2,250	2,350	2,250	2,350	0.00	0.00%	163	380,840	95.21	176,121
	Index	440.23	446.39	432.09	434.72	17.49	▲ 3.87%	322,069	2,575,282,790	643,821	6,133,084
	PPWSA	7,220	7,240	7,000	7,160	-80.00	▼1.10%	3,718	26,513,680	6,628.42	622,728
	GTI	2,510	2,510	2,310	2,310	-250.00	▼9.76%	35,030	81,858,350	20,464.59	92,400
05/04/24	PPAP	13,180	13,180	12,300	12,900	-280.00	▼ 2.12%	598	7,515,120	1,878.78	266,828
	PPSP	2,050	2,080	2,000	2,060	-20.00	▼ 0.96%	9,864	19,893,960	4,973.49	148,063
	PAS	12,360	12,360	12,200	12,340	-20.00	▼0.16%	1,409	17,298,440	4,324.61	1,058,426
	ABC	9,000	9,280	8,660	8,700	-880.00	▼9.18%	271,108	2,421,401,120	605,350.28	3,768,518
	PEPC	2,350	2,350	2,340	2,350	0.00	0.00%	342	802,120	200.53	176,121

ource: Data from CSX, and Compiled by ACS *Exchange Rate: USD1=KHR 4,000

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